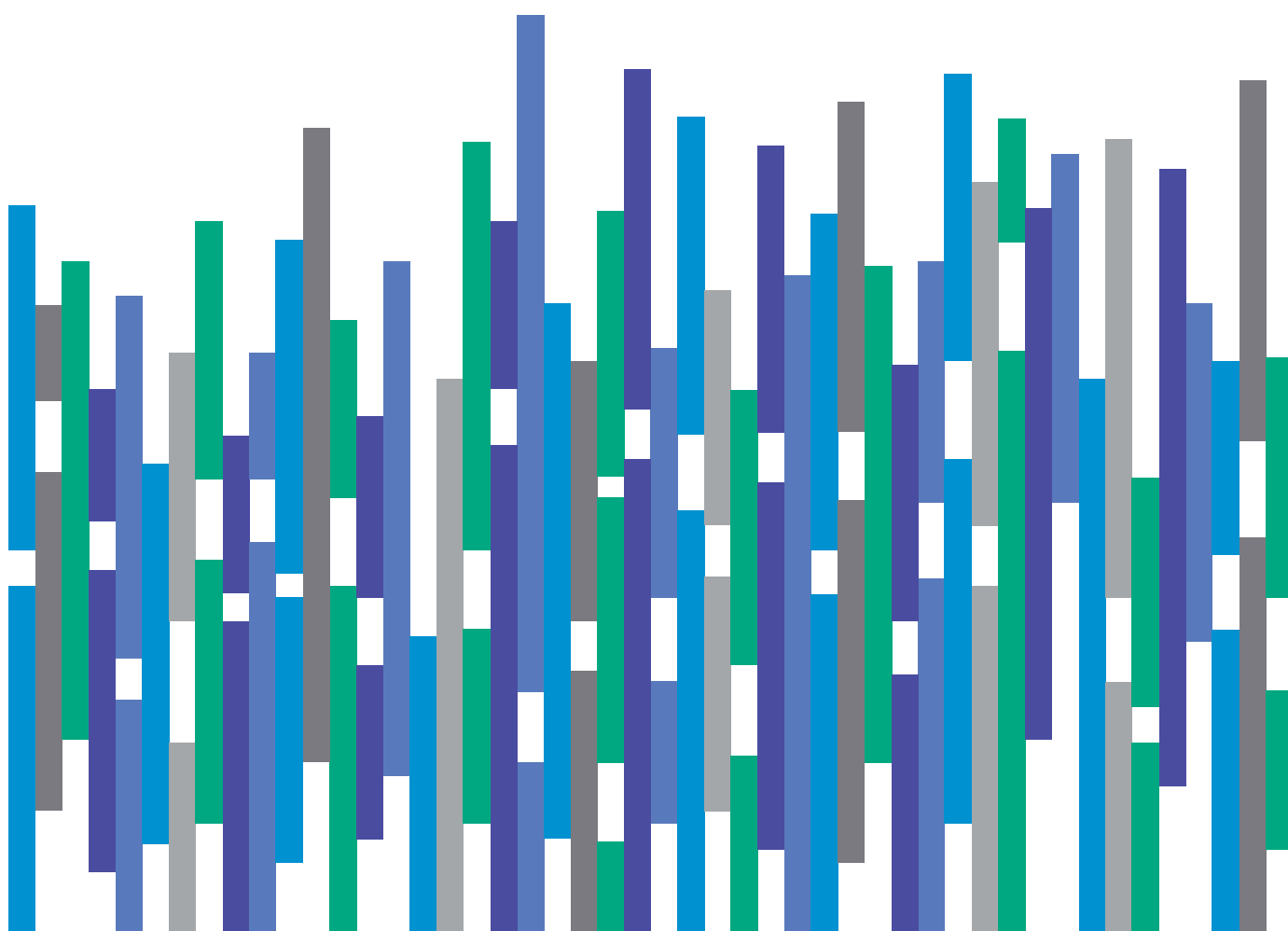


# CFA<sup>®</sup> PROGRAM STUDENT SCHOLARSHIP

## Additional Requirements Before Submission





# CFA PROGRAM STUDENT SCHOLARSHIP

## Additional Requirements

If your university is an [Affiliated University](#) and not located in the list below, you are not required to provide any additional documentation before submitting your scholarship application. Click on your school's name in the table of contents below to navigate to the additional requirements.

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## Alliance Manchester Business School

- CV
- Grade Transcript
- Personal Motivation letter (max 300 words)

## Asian Institute of Management

- Latest CV
- Letter of Intent

## Auckland University of Technology

- CV
- Academic transcripts
- Letter of motivation including a study plan towards the proposed exam

## Augustana College

- Unofficial transcript
- A brief essay describing the value/benefits of the CFA scholarship and CFA program

## Australian National University

- You must upload your official ANU transcript with your application. The application is only complete when you fill in all required information and your official ANU transcript is attached. Incomplete applications, late applications and late submission of transcript will not be considered for the scholarship. No transcripts from other universities or institutions are acceptable. A screenshot of your academic results or a downloaded file from the student ISIS system is not acceptable as official ANU transcript.

## Babson College

- CV/Resume
- Academic Transcript – an unofficial transcript will suffice
- **Babson CFA Scholarship Essay** - an essay (300 words or less) on how you expect the CFA charter to extend the knowledge you've gained through your course work and help you prepare for a success career in the investment industry.

## BI Norwegian Business School

- Statement of purpose stating career goals and reason to pursue CFA Program scholarship.
- CV with grades and GPA.

## Boston University – Metropolitan College

- Current CV
- Current Academic Transcript
- Essay on your future career goals and why you need the CFA Program Student Scholarship.

## Bogazici University

- Detailed CV
- Digital (unofficial is accepted) copy of transcript from Bogazici University

## Brock University

- To be considered applications must be submitted no later than 30 June.
- Submit a most recent grade transcript
- Submit a one-page statement that explains their interest in pursuing the CFA designation and why they should be awarded the CFA scholarship
- Include the student's ID number as well as their email address at the university
- Include in the application a statement noting that the selection committee will have the authority/permission to review the student's grades.
- Scholarship only applies to the first level of the CFA exam. Levels 2 and 3 are ineligible.

## **Bryant University**

- The completed [Bryant University Application](#)
- Current CV

## **California State Polytechnic University, Pomona**

- Resume
- Cal-Poly Pomona Transcript
- One-page essay on your future career goals and why you need the CFA Program Student Scholarship.

## **Capital University of Economics and Business**

- CV/Resume
- Academic Transcript (unofficial copy is acceptable)
- A brief essay explaining why you would be the qualified candidate for the scholarship

## **Carleton University**

- University Transcript
- Current CV

## **Case Western Reserve University**

- Up-to-date resume
- Statement on why you are taking the exam

## **Chinese University of Hong Kong (CUHK)**

- Academic transcript
- Short written statement of why you are seeking a CFA Program Student Scholarship

## **Chinese University of Hong Kong, Shenzhen, The**

- Submit your latest CV
- Submit your latest Official/Unofficial Transcript exported from SIS in PDF format
- Optional: submit a one-page statement that explains your interest in pursuing the CFA designation and why you should be awarded the CFA scholarship

## **Chulalongkorn University**

- Students need to attend a CFA mock-up exam from the Chulalongkorn Business School as a selection process before nominating scholarship grantees in the CFA platform.

## **City University of Hong Kong**

- Current CV
- Updated Online Grade Display (Unofficial)

## **City University of Macau**

- Academic transcript
- Cover letter explaining the motivation to pursue the CFA designation (1 – 2 pages)
- Copy of student card

## **Cornell University**

- Current resume
- Contact the Parker Center for Investment Research at [parker\\_center-mailbox@cornell.edu](mailto:parker_center-mailbox@cornell.edu) and request the link to Part 2 of the application form.



## **Curtin University**

- Students must be enrolled in a finance major or finance degree.
- Application must be accompanied by copies of:
  - latest e-transcript of grades and student identification number.
  - Curriculum Vitae (no more than 2 pages) including a paragraph (no more than 200 words) as to why you want the scholarship.

## **Deakin University**

- Provide most updated transcripts

## **Drexel University**

- Only undergraduate students are eligible. To be considered, students must first request an application by email from Professor Ed Nelling at [nelling@drexel.edu](mailto:nelling@drexel.edu).

## **Embry-Riddle Aeronautical University**

- Current CV
- One-page statement on why the CFA Program will help you achieve your professional goals
- Study schedule that demonstrates you can allocate 300 hours to prepare for the exam.

## **Escola de Administracao de Empresas de Sao Paulo (FGV - EAESP)**

- Academic records (PDF format only)
- Short CV with no more than 3 pages (optional) (PDF format only)

## **Galatasaray University**

- Detailed CV
- Transcript of records
- Motivation Letter

## **George Mason University**

- Current transcript (the unofficial version from Patriotweb is fine)
- Current resume
- Personal statement of 250 words or less that discusses your professional aspirations and your finance-related activities, achievements, interests, etc

## **Hanoi University**

- Transcript
- CV
- Written statement of why you are seeking the CFA Program Student Scholarship

## **HEC Montreal**

- Additional documents must be submitted to complete your application.  
Before submitting your application for the scholarship, please read carefully the following link for all details: [https://www.hec.ca/finance/ressources\\_etudiant/index.html#24669](https://www.hec.ca/finance/ressources_etudiant/index.html#24669)
- Des documents supplémentaires doivent être soumis lors de votre application afin de compléter votre dossier de candidature.  
Avant de soumettre votre dossier de candidature, SVP lire attentivement le lien suivant pour tous les détails: [https://www.hec.ca/finance/ressources\\_etudiant/index.html#24669](https://www.hec.ca/finance/ressources_etudiant/index.html#24669)

## **Hong Kong Baptist University**

- Updated transcript

## **IESE Business School**

- Updated CV
- 150-word maximum essay on 'How will the CFA help my future career?'

## **Indian Institute of Management, Amritsar**

- Updated Resume
- Statement of purpose (max 500 words) explaining why you want to pursue CFA certification and why you are worthy of a scholarship.
- A spreadsheet that presents the list of all second-year elective courses (term wise) you have taken or opted to study at IIM Amritsar.

## **Indian Institute of Management, Tiruchirappalli**

- An essay (SoP) on the topic: "Why Do I need and deserve the CFA Student Scholarship"
- Resume

## **INSEAD (France)**

- Letter of Motivation

## **International School of Management (ISM)**

Please provide a motivation letter, no longer than half a page, including:

- why the CFA designation is important to you, and
- why you - in your opinion - deserve an ISM scholarship.

## **ITAM**

ITAM Business Department grants CFA scholarships to students enrolled in undergraduate and graduate programs of the Accounting and Business Division. To be considered for the scholarship, students must have a GPA of 8 or higher, enrolled in a Master program or enrolled in the last 2 semesters of the program (undergraduate).

- [For reference](#)
- Updated resumé
- Official list of grades (historical académico) up to the last completed semester (quarter for master students)
- Certificate of English proficiency (i.e. TOEFL, IELTS).

## **Iowa State University**

- Current Resume and transcript

## **James Cook University (JCU Singapore)**

- Resume
- Academic Transcript
- List of Extra Curricular Activities
- Other supporting documents

## **James Madison University**

- Unofficial transcript including grades from Fall 2020 semester.
- Resume

## **John Carroll University**

- Current Resume
- Unofficial Transcript

## **Johns Hopkins University**

- Upload a current resume (pdf format only)
- A statement of interest (250 words or less) that explains your circumstances and why this scholarship would be helpful

## **King's University College**

- CV/Resume
- Academic transcript – an unofficial transcript containing your grades and current GPA will suffice
- Copy of the letter of support from one of your professors (with their contact information for verification purposes)

## **Kozminski University**

- Motivation letter (including personal achievements)
- The most current academic transcript

## **Kuwait University**

- Academic Transcript
- A short statement explaining your interest in the CFA Program (max 300 words).

## **Lancaster University**

- CV
- Cover letter explaining why you should be chosen for the scholarship

## **Leibniz University Hannover**

- CV
- BSc certificate / MSc certificate (or grade transcripts)
- Motivation letter (max 1 page)

## **London Business School**

- A 500-word essay explaining your rationale for wanting to complete the CFA Program and how it fits with your learning and career objectives.

## **M. Narikbayev KAZGUU University**

- Current resume
- Updated unofficial transcript
- Personal statement on why you would like to earn the CFA designation. How would this scholarship help you achieve your goals? (Limit of about 300 words)

## **McMaster University**

- McMaster University transcripts

## **Michigan State University**

- Resume
- Transcript
- Letter describing why you wish to obtain a CFA designation and how you plan to set up your study program

## **Monash University**

- Up-to-date Resume

## Mount Royal University

- Up-to-date Resume
- Brief essay explaining why you are interested in pursuing the CFA designation, which exam you plan to register for (date and level) and how you plan to prepare for the exam (250 max words)

## Nanyang Technological University

The three items below must be uploaded as a single PDF file

- Updated curriculum vitae (CV)
- Updated academic transcript (unofficial is not accepted)
- A one-page statement addressing the following:
  - The date that you are targeting to sit for the CFA Level I exam
  - The reason you are interested in undertaking the CFA Program
  - How you think the program will add value to your future career plans
  - Why you should be considered for the scholarship

## National Institute of Securities Markets School for Securities Education

- Statement of purpose - Please describe in brief why you are seeking the scholarship and why you should be considered for the same

## NEOMA Business School

Documents should be in French or English. For students already at Neoma BS: bear in mind that we do not have access to your records, therefore attach all documents even if you have already given them to the school's administration.

- Grades transcripts
- Personal letter: explain who you are and why you are applying for a scholarship; also state if you have applied (or are going to apply) to other scholarships.
- Any document likely to justify why it would be difficult (or impossible) for you to afford registration fees on your own. As many situations can arise, we leave the nature of the documents entirely to you.

## New York University

All NYU Stern students must complete the internal Stern process before applying. 2024 exam scholarship application period closes on **October 2nd, 2023**, and will open again in **Fall, 2024**.

- **Undergraduate**
  - Use this link: [https://nyu.qualtrics.com/jfe/form/SV\\_1H80xaiLff0WMoC](https://nyu.qualtrics.com/jfe/form/SV_1H80xaiLff0WMoC)
- **Graduate**
  - Use this link [https://nyu.qualtrics.com/jfe/form/SV\\_1H80xaiLff0WMoC](https://nyu.qualtrics.com/jfe/form/SV_1H80xaiLff0WMoC)

Direct any questions on the application process to Eric Castillo at [ec3441@stern.nyu.edu](mailto:ec3441@stern.nyu.edu)

## Northeastern University

- One-page letter describing your interest in and commitment to the CFA Program
- Resume
- Current transcript (unofficial is acceptable)

## Oakland University

- A letter stating why you are interested in taking the CFA exams, you meet the Entrance Requirements for the CFA program, and are eligible to register for the Level I exam.
- Copy of your transcript
- A spreadsheet that presents all the related (required and optional) courses you have taken at Oakland University, your grades, and the time (semesters) you took them. If you are taking some of the optional courses, please ask your professors to provide an estimated grade based on how you have progressed thus far and their signatures.

## **Oklahoma State University**

- Updated resume

## **Ontario Tech University**

- CV stating why you want to enroll in the CFA Program and when you plan to take the exam
- Updated resume
- Detailed study plan for the CFA exam (organization of the CFA study group, study agenda, mock exams)
- A CLEAR copy of your Ontario Tech University transcript for all years (including transfers)

## **Peking University, HSBC Business School**

- Unofficial transcript
- Cover letter (< 300 words)
- CV

## **Pennsylvania State University, The**

Please upload in 3 separate PDFs:

- Current professional resume
- Unofficial copy of your Penn State transcript
- Personal statement (1-page maximum): a description of how you think the CFA Program would benefit you in your future career plans

## **Portland State University**

- Resume
- Academic Transcript

## **Poznan University of Economics and Business**

- Curriculum Vitae (CV)

## **Queensland University of Technology (QUT)**

- Up-to-date transcripts showing you have completed at least 80% of compulsory finance units (unit codes starting with "EF" but not capstone units)
- A statement (maximum 300 words) describing how pursuing the CFA designation will help you in achieving your career goals
- A statement (maximum 300 words) describing how you plan to prepare for the CFA Level I exam

## **Rowan University**

- Resume
- Transcript (unofficial will suffice)
- Essay

## **Ryerson University**

- Cover letter;
- Photocopy of transcript;
- Resume;
- A table summarizing all finance courses completed

## Saint Joseph's University

Selection will be based on the student's career prospects, grades, education level, and likelihood of passing the CFA Level I Exam. Decisions are at the sole discretion of the Department and are final. Preference may be given to the following:

- Undergraduate Finance Majors (must be at least a rising Senior to apply to take the exam)
- Team members contributing significantly to a completed paper submission to the CFA Research Challenge
- MSF Investment Track students
- Graduate MBAs majoring in Finance

Please submit the following additional materials:

- Resume or CV
- Copy of Academic Transcript
- Paragraph detailing the student's career plans or interests and explaining how completing the CFA Program would relate to these plans
- Paragraph describing student's plan for studying for the exam

## Samford University

- Resume
- Transcript
- Statement of Interest in Obtaining CFA Charter and How the Scholarship will assist you

## Seattle University

- Resume
- Seattle University transcript (student copy acceptable)
- Short essay no more than 250 words detailing what you hope to gain from CFA designation
- An affidavit stating:
  - "I, (print your name), agree to report my CFA Program exam result for which I have been awarded a student scholarship by the MSF program of Seattle University. I also agree to allow Seattle University to use my test result in an anonymous form.

Signed: \_\_\_\_\_ Date \_\_\_\_\_

## Seton Hall

- Resume
- Academic transcript (unofficial is acceptable)
- A personal statement explaining your career aspirations, why you are interested in pursuing the CFA designation, and why you are worthy of a CFA Program student scholarship award.

## Singapore Institute of Technology

- CV
- Transcript
- Personal statement

## Singapore Management University

- All SMU students must complete an internal selection process as part of their application (**Deadline: 15 September 2023**). Please [read this file](#) and then click on the relevant link below to submit your resume, transcripts, and personal statement (limited to 700 words) on why you should be awarded a scholarship.
  - [Undergraduates](#)
  - [Post-graduates](#)

## SKEMA Business School

- Current CV
- One-page (maximum) statement explaining why you should be awarded a CFA Program Student Scholarship (submitted to the Head of FMI-Raleigh program).
- Internal Exam

## Sofia University 'St. Kliment Ohridski'

- Motivational letter

## SP Jain School of Global Management

- Resume
- Copy of SPJ academic results including CGPA

## St. Francis Xavier University

- Current transcripts (unofficial)
- Essay in support of your letter, the reasons you think you should be awarded the CFA scholarship. There are no word limits, content is more important than the length of the essay.
- Clearly indicate Name and Year of graduation
- Summary:

Name	Finance Courses
XXXXXXX	BSAD XXX: XX% BSAD XXX: XX%
Graduating (X <sup>th</sup> year)	BSAD XXX: IP
	Econ courses

## State University of New York at Buffalo

- Current CV
- Transcript of grades available by the time of application
- A one-page motivation letter explaining how the CFA Program fits with your career plans

## Stellenbosch University

- Official student number and full study record

## Stevens Institute of Technology

Stevens gives priority to candidates taking exams in the summer (May and August)

- CV
- Brief essay (maximum one page) describing your career objectives, academic achievements, Stevens degree program and expected date of graduation, and confirming a commitment to a conscientious study program beginning at least five months prior to the exam date.

## Sun Yat-sen University

- English CV
- Letter of motivation including a study plan towards the proposed exam
- Digital (unofficial is accepted) copy of the transcript

## Swansea University

- We use Microsoft form to collect the additional requirements responses:  
<https://forms.office.com/r/Vnz7Hm7Fxf>

## Texas A&M University

- Resume
- Unofficial Transcript
- Essay
  - Topic: Explain why you want to pursue a CFA certification and why you are worthy of a scholarship
  - Instructions: max of 500 words, double spaced, 12 pt. font
  - For more information see here: <https://mays.tamu.edu/departments-of-finance/cfa-exam/>

## Texas Christian University

- Submit essay answers to the following:
  - Explain the CFA program Body of Knowledge
  - Explain why you want to pursue the CFA program

## Texas State University

- Current Resume
- Unofficial university transcript

## Texas Tech University

- A current resume
- An unofficial copy of your transcript (Note: To be considered for a scholarship, students are expected to complete FIN3324 (or FIN5325) and FIN3321 (or FIN5323) prior to the exam date)
- A brief statement that addresses the following:
  - discuss why you are applying for the scholarship
  - demonstrate that you have allowed sufficient time in your schedule to prepare for the exam
  - confirm that you will not have any conflicts sitting for the exam on the scheduled exam date

## Thompson Rivers University

- Cover letter
- CV/Resume
- Current unofficial Thompson Rivers University transcript

## Tilburg University

- Your CV
- A transcript of all grades available by the time of application
- A one-page motivation letter explaining how the CFA program fits with your career plans

## Universidad del Rosario

- Los estudiantes deberán adjuntar el certificado de requisito de idioma ingles (como mínimo a nivel B2) y una carta de 1 página donde explique cómo organizaría el semestre 2021-1 para llevar a cabo la preparación del examen.
- Students are required to submit: a valid certificate regarding English proficiency at the minimum level of B2; and a 1-page letter explaining how they will organize the preparation of the exam during the first semester of 2021.

## Universite de Caen Normandie

- an updated resume
- marks of 'Licence 3' or equivalent and Master 1
- a motivation letter, no longer than half a page, including why the CFA designation is important to you, and why you - in your opinion - deserve a scholarship



## Universite Laval

- Letter of why you are seeking a CFA Program Student Scholarship
- Resume
- Academic Transcript

## Universite Paris-Dauphine

- Resume and Cover Letter in English
- Marks of Master 1 and 2

## University of Adelaide

- Official University of Adelaide academic transcript

## University of Alberta

- Current Unofficial U of A Transcript
- Current Academic CV

## University of Arizona

Please submit the following files through the CFA Institute application portal. For any queries, contact Prof. Andrea Rossi at [rossi2@arizona.edu](mailto:rossi2@arizona.edu)

- A resume
- A brief letter of application explaining why you are seeking a CFA Program Student Scholarship. Please include the name of at least one professor who could comment on your academic performance
- University of Arizona academic transcript (unofficial transcript is sufficient)

## University of Auckland

- Academic transcript
- CV with cover letter

## University of British Columbia

- Must be enrolled in the BCom or MBA program at the Sauder School of Business
- A one-page motivation letter explaining how the CFA Program fits with your career plans. Reference your registered name at UBC in your letter and include last four digits of your UBC student number.

## University of Canterbury

Each of the three below items must be submitted as a single combined pdf file. If you submit more than one additional file, only the first file submitted will be considered.

- One-page cover letter addressing the following:
  - How well have you prepared for the exam? You may include a specific study plan
  - How would the scholarship and the exam help you achieve your professional goals?
- Curriculum Vitae (CV)
- Optional: Include a one-page study plan

## University of Connecticut, Stamford

Please submit these documents in separate attachments in either Word or pdf format. Applications which do not follow these guidelines might not be considered for the CFA Program Student Scholarship.

- Current resume
- Current unofficial University of Connecticut academic transcript
- Short statement of interest in the CFA Program (300-500 words)

## University of Dayton

- Resume to include overall GPA and major GPA.
- A two-page personal statement to include the reasons for you to take the CFA Program exam, your career objectives after you graduate, and how the CFA Program exam will help you to achieve your future career goals.

## University of Delhi

- Only MBA (Finance) students of Department of Finance and Business Economics, University of Delhi are eligible for this scholarship.
- Upload copy of admission confirmation letter in MBA (Finance) course at Department of Finance and Business Economics, University of Delhi

## University of Dhaka

- Updated Resume
- A write-up on 'Why you want to pursue the CFA designation?'
  - Within 150 words

## University of Dundee

- CV
- Academic record
- Cover letter explaining why you should be chosen for the CFA student scholarship and how the CFA Program fits with your career plans

## University of Economics and Business – Vietnam National University Hanoi

- C/V
- Academic Report
- Motivation Letter

## University of Exeter

- Curriculum Vitae (CV)
- Academic Transcript with latest degree classification
- A cover letter describing why you wish to obtain a CFA designation and how you plan to set up your study program (200 words)
- Please note that the applicant must also meet the following conditions:
  - currently enrolled on the MSc Financial Analysis and Fund Management programme
  - have not registered for a CFA exam

## University of Florida

- A current resume
- One-page statement - Why you are pursuing the CFA charter?
- Unofficial UF transcript

## University of Free State

- Current CV
- Proof of registration at the UFS
- One-page motivation letter detailing how the CFA program fits with your career goals and why you should be selected to receive the CFA Program Student Scholarship.
- Current academic record (including previous year's results)

## University of Greenwich

- An essay on why you should be awarded a scholarship

## University of Idaho

- Cover letter, describing why you are interested in pursuing the CFA program

## University of Illinois Springfield

- Cover letter explaining the motivation and the proposed timeline to take the CFA Exams (for all the levels). The cover letter must also discuss the desired career trajectory and outcomes of the applicants.
- Current (unofficial) transcript
- Current resume that highlights Finance, Accounting, Statistics/Mathematics, and Economics courses taken (if any)
- Three references (only contact information; letters are not required). At least one of the references must be UIS professor

## University of Iowa

- Paragraph discussing why applicant is pursuing this designation
- Current CV
- Copy of Transcript

## University of Johannesburg

- CV
- Proof of registration at University of Johannesburg
- Academic record
- One-page motivation letter explaining why you should be selected to receive a CFA Program Student Scholarship and how it fits with your career plan.

## University of Kelaniya

Selection will be based on the student's career prospects, grades, education level, and likelihood of passing the CFA Level I Exam. Decisions are at the sole discretion of the Department and are final.

Preference may be given to the following:

- Active participants of Investment Research Unit/CFA Research Challenge
- Students who contribute significantly to the departmental activities

Please submit the following additional materials:

- Current CV
- Academic transcript – an unofficial/digital transcript containing your grades and current GPA
- One-page statement on why you should be chosen for the scholarship
- Study schedule that demonstrates you can allocate 300 hours to prepare for the exam.

## University of Leeds

Undergraduate students must have a Level 2 average of 65 or higher.

Postgraduate students must have a Semester 1 average of 65 or higher.

Documents to be submitted:

- evidence of Level 2 grades (undergraduate) or Semester 1 grades (postgraduate)
- a statement (400 - 500 words) explaining why you should be awarded the scholarship

## University of Lethbridge

- Transcript
- Resume (optional)

## University of Liege

- Your CV, including the title of your master at HEC Liège as well as your specialization and year of study (bachelor/master 1 or 2)
- Transcript of all grades available by the time of application
- A one-page motivation letter explaining
  - how the CFA program fits with your career plans and professional goals
  - how well have you prepared for the exam. Please include a specific study plan.

## University of Macau

- University transcript
- Copy of student ID card
- Apply using your UM email account

## University of Malaya

- proof that you are a currently enrolled at University of Malaya
- one-page statement as to why we should consider supporting your application
- CV
- Results transcript

## University of Manitoba

- Most current web transcript prior (current as of the due date of applications), listing degree program, courses and grades, and degree GPA
- Signed document indicating that upon release to you by CFA Institute of your test results, you will forward the following items to Ewa Morphy: [ewa.morphy@umanitoba.ca](mailto:ewa.morphy@umanitoba.ca).
  - the official CFA test results (full document)
  - Your name, your program of study (e.g., MFin, MBA, BComm, other - specify)
  - Your anticipated year of graduation at the University of Manitoba

## University of Mannheim

- One-page cover letter explaining the motivation to pursue the CFA charter
- Curriculum Vitae
- Academic transcripts

## University of Melbourne

- CFA Student Scholarship [Cover Page](#)
- Academic transcript at the University of Melbourne
- Statement from employer (if relevant)

## University of Miami

- Which degree program you are enrolled in
- Expected Graduation date
- Name one or more Professors at Miami who could comment on you

## University of Minnesota

- Resume
- Most recent academic transcript
- Statement of interest in the CFA Program

## University of New South Wales

- A 300-word statement addressing why the scholarship should be awarded to you
- Up-to-date transcript with at least two (four) FINS courses for postgraduate (undergraduate) students
- CV

## University of North Carolina at Chapel Hill

- Resume

## University of Otago

- Curriculum Vitae
- Transcript
- 400-word personal statement about how the CFA designation will help your future career.

## University of Ottawa

- CV
- Cover letter
- Transcript
- Completion of an ethics seminar hosted by Telfer

## University of Piraeus

- Transcript
- Explain in about 400 words why you want to pursue the CFA certification and why you should be awarded a scholarship

## University of Pittsburgh

- Measurement of Academic Performance
- [Supplemental Application](#)

## University of Queensland, The

- Curriculum Vitae (CV)
- Cover letter including statement of career goals
- Academic Transcript

## University of Rome Tor Vergata

- Students applying for the CFA Scholarship are required to send an application that includes a list of all exams completed thus far during the Master of Science in Finance and Banking, downloaded from the Delphi platform, as well as a motivation letter that defines their interest in the CFA program and explains what makes them an ideal candidate for the CFA Scholarship.

## University of South Florida

- Cover letter
- Resume
- Current GPA

## University of Southern California

Applications are judged on scholarship, dedication, service, and need. You may submit both documents via the Scholarship portal OR via email to [fbe@marshall.usc.edu](mailto:fbe@marshall.usc.edu). If submitting via email, use the subject line: "CFA Scholarship application – [AddYourNameHere](#)"

- Current Resume
- One-page (maximum) statement explaining why you are pursuing the CFA designation and why you should be awarded a CFA Program Student Scholarship.
  - Include your full name, CFA Institute ID number, and target exam date (month & year) at the top of your statement.

## University of Sydney, The

- Curriculum Vitae (CV)
- Academic Transcript

## University of Tennessee, The

- Resume
- Unofficial transcript
  - Go to [https://bannerssb.utk.edu/kbanpr/bwskotrnrn.P\\_ViewTran](https://bannerssb.utk.edu/kbanpr/bwskotrnrn.P_ViewTran) and then print as pdf
- References
  - 1 to 3 references (name and contact info) with at least one being an academic reference
- One-page statement of why you are seeking a CFA Program Student Scholarship
- Written signed release statement - print the [release document](#) and print your name, sign your name, and date. Scan the file and upload the release document in the Attachments section of the CFA Program Student Scholarship application.

## University of Texas at Arlington, The

- A short summary statement on why you should be considered for the scholarship. This statement should include what you hope to achieve by pursuing the CFA® charter, your career goals, and your academic achievements/performance, including GPA information.
  - Please clearly state your major(s) and expected graduation date, your overall GPA, and the GPA on your finance, economics, statistics, and accounting courses.
- Your unofficial transcript.
- Any other information you believe will aid in the scholarship decision

## University of Texas at Dallas, The

Attach the following IN A SINGLE PDF DOCUMENT, NOT AS SEPARATE DOCUMENTS. You can scan multiple items into a single pdf.

- Your résumé. (Transcript and letter of recommendation are not necessary.) Include your UTD ID (not your NetID) near your name on your résumé. YOU MUST INCLUDE YOUR @UTDALLAS.EDU EMAIL ADDRESS
- A page that includes 1) your GMAT and/or GRE score, and 2) a list of course names and grades for all your finance, accounting, economics, and statistics courses at UT Dallas THROUGH THE FALL 2020 SEMESTER
- A page with a short statement (less than 250 words) that includes 1) your projected career path and 2) anything else that you think will justify why you should be granted a scholarship

## University of Texas at El Paso, The

- CV

## University of Tulsa, The

- Updated resume
- 500 words or less description of why you are interested in the CFA Program and how you believe it will benefit your future career

## University of Toronto St. George

- To be eligible for this scholarship through the University of Toronto St. George you must be an undergraduate student registered in the Rotman Commerce program. Application instructions are outlined on <https://rotmancommerce.utoronto.ca/current-students/application-scholarships-and-awards>.

## University of Toronto Mississauga

- A brief cover letter explaining why you are interested in pursuing the CFA designation, and how you plan to prepare and study for the exam (maximum 250 words).
- Current CV
- Copy of your current academic record (does not need to be an official transcript)

## **University of Toronto Scarborough**

- Unofficial transcript
- Cover letter (< 300 words)
- CV

## **University of Vaasa**

- CV

## **University of Waterloo**

- Current resume
- Updated unofficial transcript
- Co-op Employer Ratings

## **University of Western Australia**

- CV
- Copy of most recent academic transcript
- Short summary statement (max. 300 words) describing interest in the CFA Program and study plan

## **University of Wollongong**

- Resume
- Transcript
- 300-word statement on how the CFA scholarship will help you achieve your career goals

## **Utah Valley University**

- Up-to-date CV
- A personal statement (max. 300 words) on why you want to pursue the CFA designation & why you should be awarded a CFA Institute CFA Program Student Scholarship. Please include:
  - Your full name
  - The current program you are in at UVU & expected graduation time
  - CFA Institute ID number (if you have one)
  - The target exam date (month & year) on your statement

## **Villanova University**

- A brief, 1-paragraph discussion of why you want to obtain a CFA charter
- A 1-page resume

## Western University

Please include the following information in a Microsoft Word document only:

1. Full name, university email address, and student number
2. The grade point average in your most recently completed academic year.
  - For HBA applicants, your HBA1 year.
  - For Master's students, your final year of your undergraduate degree.
3. Verification permission:
  - "I give permission to Chris Sturby to verify these grades through the [HBA/MBA/MSc/MFE] Program Offices." (Please enter appropriate program office).
4. Name of one Western University/Ivey faculty member who may be contacted as a reference. If you are an HBA or MBA student, this should be your core Finance professor.
  - Please indicate that "I give permission to Chris Sturby to contact \_\_\_\_\_ as well as my program director to discuss my scholarship application." (Note: please DO NOT include a faculty reference letter with this submission).
5. Anticipated date for writing, and CFA exam to be written
6. Essay – 300 words maximum. PLEASE INDICATE "WORD COUNT" AT END OF ESSAY.
  - Essay question: "Why the CFA designation is important to me and why I should be considered for the scholarship."
7. Please attach (i) an official or unofficial copy of your most recent university transcript, and (ii) a copy of your CV.
  - For graduate students, please include any UWO/Ivey grades to the extent that they are available.